

Executorship Service

Full support when your
charity is named

A better way to help your supporters and protect your charity

When a charity is named as an Executor, the legal responsibility, operational burden, and resource demands can quickly outweigh the ability to support the pledger.

Even charities that want to take on the responsibility often don't have the internal capacity or processes in place to manage executorship with confidence.

Our Executorship Service in partnership with Kings Court Trust steps in when your charity is named as Executor, taking on the full estate administration on your behalf.

We manage the process end to end, from probate through to final distribution, ensuring your supporters' estate is administered professionally and efficiently.

You remain informed and in control, without taking on the operational or legal obligations yourself.

Throughout the process, you will receive regular updates at least every three months. We aim to minimise bureaucracy and ensure your charity always has a clear understanding of its position, what has been completed, and what remains outstanding.

We look to make sure that as soon as possible any interim payments are issued and your life is made simple – for example by providing estate accounts in a logical, clear to follow manner.



Being asked by a supporter “can I name your charity as my Executor?” is a sign of deep trust, but for many charities it is also a moment of hesitation.

Neil Kirk
Chief Operating Officer
Legacy Futures

We deliver a seamless, transparent administration process

What's included

Meeting with family or friends

Identifying assets/liabilities and proactively communicating them

Applying for the Grant of Probate/Letter of Administration

Informing you of progress or details regarding any property/material assets

Collecting assets and settling liabilities

Providing estate accounts in a format that is easy to review

Paying any interim payments as soon as practically possible

No charges for either direct bank transfer or cheque payments

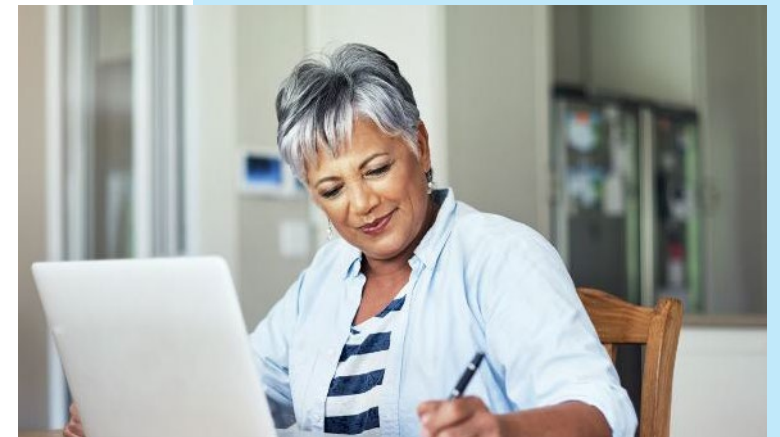
R185 forms are provided as standard, where applicable

Annual cost

£950+VAT

Our transparent and competitive pricing offers exceptional value whether you have 1 or 100 cases to be managed.

The cost will come directly from the estate of the deceased, and Kings Court Trust will provide a bespoke quote depending on the complexity.



The UK's leading legacy administration team

We provide outsourced legacy administration support to over 150 charities in the UK, from the long established to the newly emerging. Since 2006 we have been helping charities secure their legacy income through the estate administration process. Now, as part of Legacy Futures and Smee & Ford, we are an integral trusted partner to the sector, continuing to help charities grow their legacy income and secure their futures.

Dedicated

Named, experienced people, not faceless pool of whoever is available. Working with 150+ charities. Able to deal with thousands of cases per month.

Risk free

Quality control, risk management, reporting, continuous training, legal support where needed.

Backed by data

Access to all the data, expertise and insight of Legacy Futures and Smee & Ford at our fingertips.

Legacy Futures

Together with Smee & Ford

I look forward to hearing from you.

If you have any questions or would like to discuss anything further, please feel free to contact me using the details below.



Neil Kirk

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